

PITSTONE PARISH COUNCIL

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Pitstone Community Car Scheme

Call Handling Checklist

When a client rings up, these are some of the questions you should ask. Remember to write down the answers and transfer the information to the Pitstone Community Car Scheme worksheet.

Contact details	Name of caller
	Name of person who requires assistance (if different)
	Address of person who requires assistance
	Contact telephone number of the person who requires assistance
	Contact telephone number of caller (if different)
Assistance	Nature of assistance required (e.g., transport to)
required	Date & appointment time required
Access	Are there any problems with access to the address where assistance is required? (e.g., steep steps, door not immediately obvious, no parking space nearby)
	Can the person requiring assistance get to the door to let the volunteer in?
	Are there any pets?
Requests for transport	Nature of the trip (hospital appointment, dentist check-up etc.)
	Address to be picked up from, and address to be taken to.
	Rough estimate of appointment length.
	If this is a return trip, will the driver be required to wait, and for how long. If the driver needs to return, at what time will this be?
	Can the person get into a car without any difficulty?
	Will the user require a wheelchair?
	Does the person have any walking aids?
	Will someone accompany the client?
	Does the person have a Disabled Badge?
	Mention the associated charge

Advise the caller that you will call you back to confirm if a volunteer is available to fulfil their request, who the driver will be and what vehicle they will be driving.